

Technical Analyzer

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Intraday

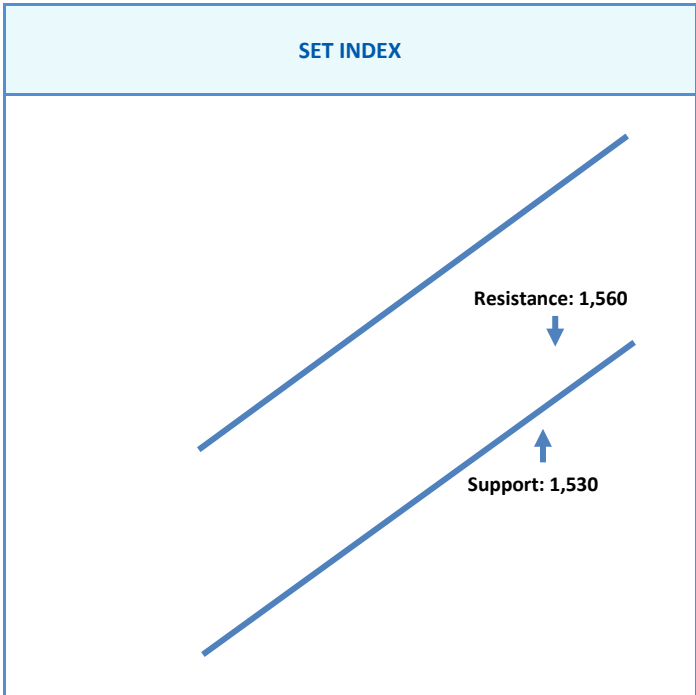
ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านั้นส่วนใหญ่อยู่ในแดนลบ การที่ราคาน้ำมันพุ่งขึ้นอย่างต่อเนื่อง ทำให้ตลาดวิตกกังวลเกี่ยวกับภาวะเงินเฟ้อ ซึ่งอาจจะส่งผลให้เฟดตึงอัตราดอกเบี้ยที่ระดับสูงเป็นเวลานานขึ้น ค่าสินนี้ติดตามข้อมูลเงินเฟ้อของสหรัฐฯ เดือนส.ค. เงินเฟ้อรอบนี้จะสวนทางกันคือ เงินเฟ้อทั่วไป (รวมหมวดอาหารและพลังงาน) คาดว่าจะปรับขึ้น 3.6% เทียบกับเดือนก.ค. ที่ระดับ 3.2% ซึ่งเป็นผลมาจากการปรับขึ้นของราคาพลังงาน และราคาน้ำมันดิบในเดือนก.ค.-ส.ค. ในขณะที่เงินเฟ้อพื้นฐานตลาดคาดว่าจะปรับขึ้นที่ระดับ 4.3% เทียบกับเดือนก.ค. ที่ระดับ 4.7% เงามองตลาดกังวล dot plot การประชุมเดือนก.ย. FOMC อาจส่งสัญญาณคงอัตราดอกเบี้ยในปี 2567 นานกว่าที่คาด ในขณะที่ความไม่แน่นอนในการปรับขึ้นอัตราดอกเบี้ยในเดือนพ.ย. ยังคงอยู่ เนื่องจากเงินเฟ้อทั่วไปเร่งตัวขึ้นอีกครั้ง

ตลาดหุ้นไทยบายนี้ คาดว่า แก่งในแดนลบ วันนี้มีแรงซื้อกลุ่มแบงก์ BBL ที่จะได้ประโยชน์จาก NIM ที่ทรงตัวในระดับสูงนานกว่าที่คาด หลังเงินเฟ้อทั่วไปในหลาย ๆ ประเทศเริ่มเร่งตัวขึ้น ทำให้แนวโน้มอัตราดอกเบี้ยนโยบายของไทยมีโอกาสที่จะปรับขึ้นได้อีก 1 ครั้งในปี นี้ นอกจากนี้มีแรงซื้อกลุ่มพลังงาน โรงกลั่นตามราคาน้ำมันที่ปรับขึ้น PTTEP, BCP, SPRC และกลุ่มอาหารสัตว์ที่คาดว่าผลประกอบการจะฟื้นตัวในไตรมาส 3/66 ITC, AAI

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว ลื่น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,535-1,530 จุด แนะนำซื้อเพื่อหวังผลดีกลับได้ ลื่นได้แถว ๆ 1,546-1,550 จุดก่อน แนะนำซื้อ SPA, CENTEL

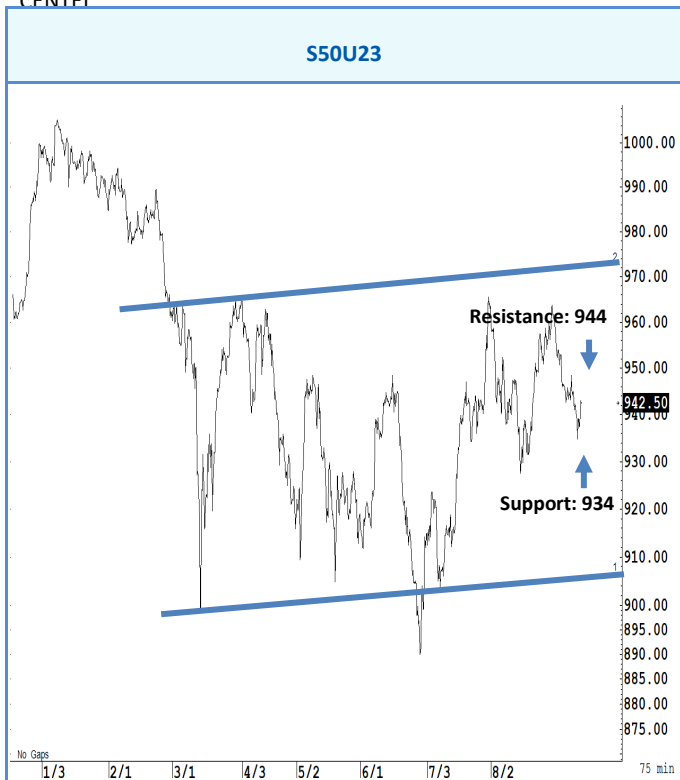


การวิเคราะห์ทางเทคนิค

ลื่น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 934 จุด คาดว่าจะฟื้นตัวขึ้นไปแถว ๆ 944 จุดได้

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 934-944 จุด รับรู้กำไร



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